

[ALL ABOARD FLORIDA]



2 NEW BUSINESSES

1. Express, intercity passenger rail service

Connecting Florida's two most dynamic regions in under 3 hours

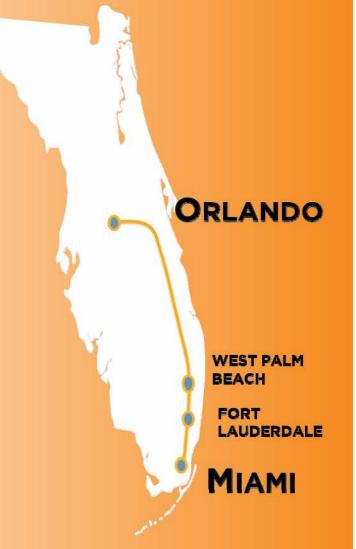
2. Transit oriented development

Transforming existing downtown centers with 4 million sq ft of new development



ALL ABOARD FLORIDA A TRAIN FOR FLORIDA

- Nearly 8.5 million people live in the metropolitan regions
- Southeast Florida is ranked 4th in the nation as most urbanized area
- Over 1 million people live within a
 5-mile radius of the stations.
- More than 74 million people have already





The result? A highly congested corridor ...

- Southeast Florida is the 5th most congested urban area in the US
- Over 500 million annual trips are taken between Miami and Orlando
- Road infrastructure is far beyond capacity, and has no way to grow
- Since 2009, average peak speeds declined 20% and driving cost increased 40%



[NEW & BETTER TRANSPORTATION OPTION]

[QUICK]

[CONVENIENT]

[COMPETITIVE]

[COMFORTABLE]

[CONNECTED]

[CURRENT]



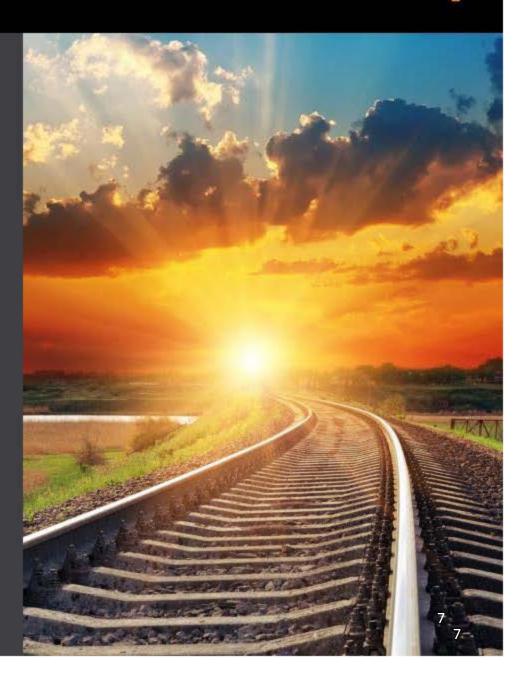
[SIGNIFICANT UPGRADES]

Upgraded grade crossing infrastructure to meet highest applicable FRA and FDOT requirements

Partnership with Broward and Palm Beach county MPOs to fund quiet zones

Positive Train Control & new signaling

Improved drawbridge operations



[TRANSFORMATIVE]

Infrastructure establishes vibrant downtowns

Strategic locations proximate to key destinations

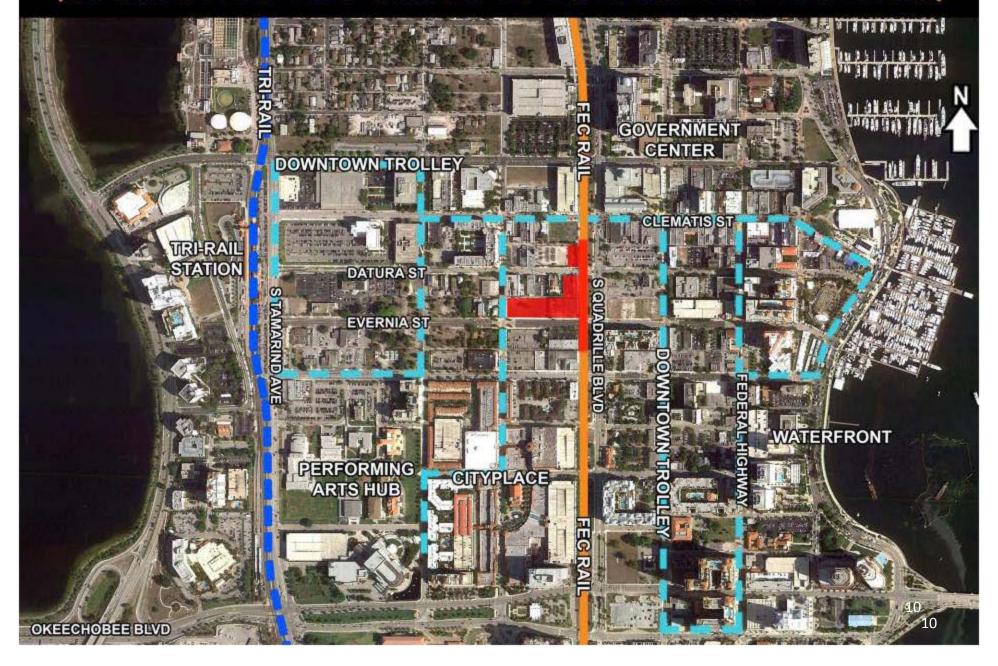


ORLANDO [MULTIMODAL STATION]



WEST PALM BEACH

[CONNECTING TWO MAJOR DOWNTOWN DESTINATIONS]



WEST PALM BEACH

[AERIAL VIEW]



WEST PALM BEACH

[STATION ENTRANCE]



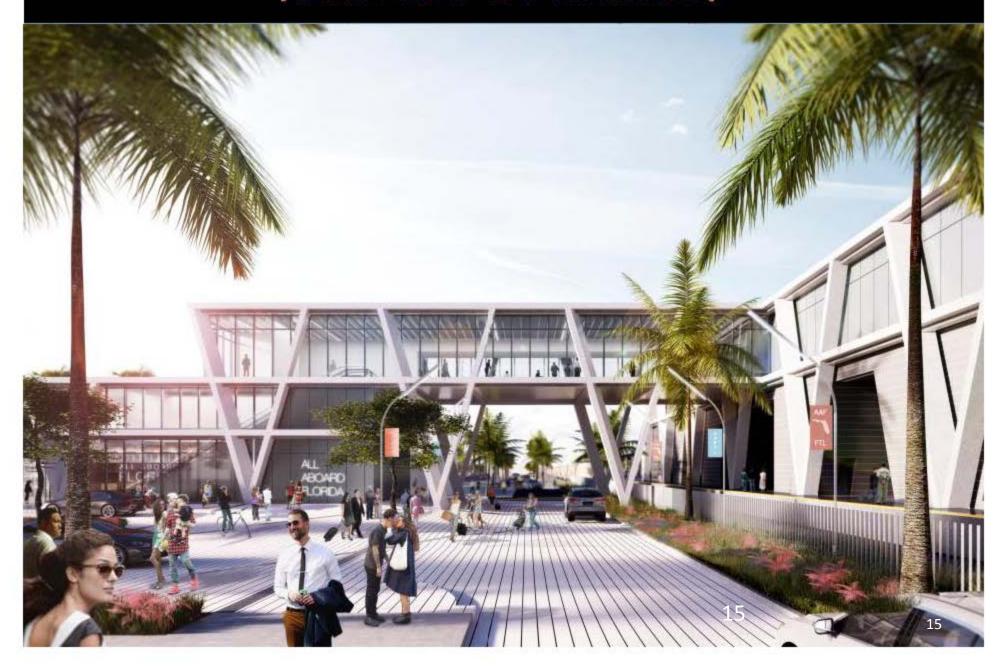
WEST PALM BEACH [VIEW FROM QUADRILLE BOULEVARD]

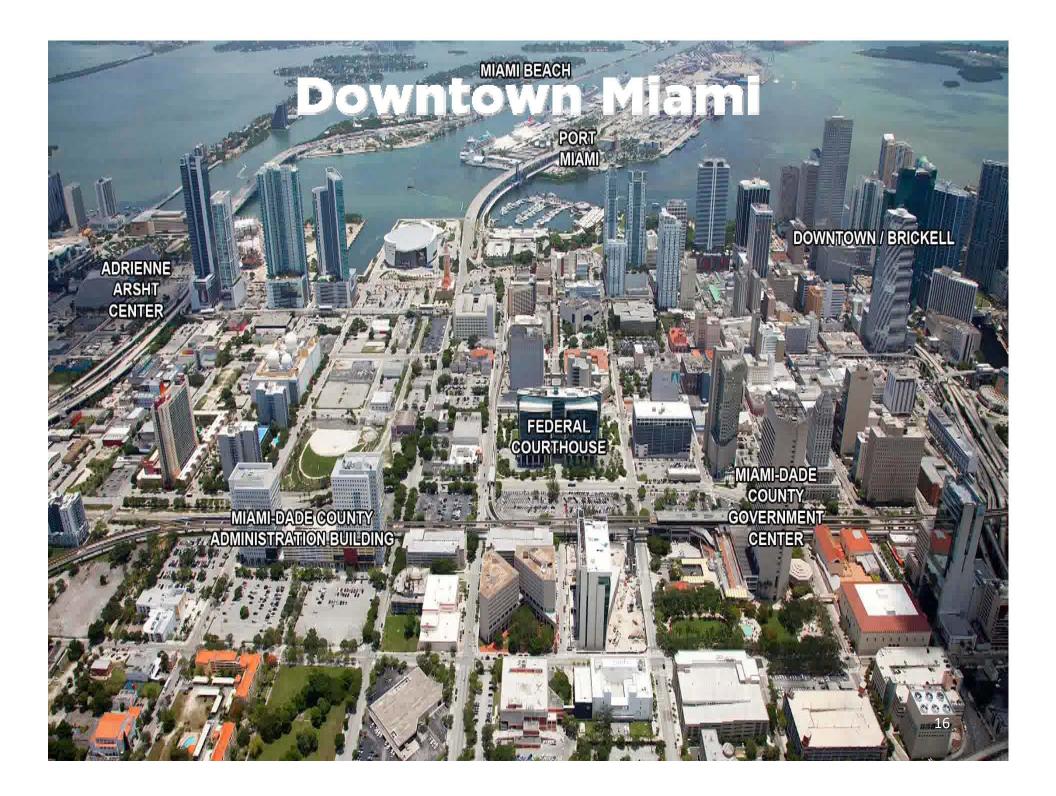


FORT LAUDERDALE [4.8 ACRE GATEWAY TO THE CITY]



FORT LAUDERDALE [STATION ENTRANCE]





MIAMI [INTO 11-ACRE MULTIMODAL HUB]



[FACT vs FICTION]

- No profitable passenger rail systems exist
- Trojan Horse to run more freight
- Public investment
- Traffic congestion
- TIGER grant to connect South Florida Rail Corridor and FEC Corridor

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[ECONOMIC ENGINE]

- Private investment of more than \$3 billion
- \$6.4 billion in direct economic impact added to Florida's economy over the next eight years
- \$3.5 billion added to Florida's GDP through 2021
- More than ten thousand jobs created on average per year during rail line construction
- Vital to regional and statewide tourism

[SIGNIFICANT PROGRESS]

Environmental approvals in place to build Miami-to-West Palm Beach segment

Train sets designed and ordered - to be built by Siemens in CA

Funding in place to build South segment

Construction to begin in early 2015 on all stations



[PROJECT SCHEDULE]

2015

Complete design, engineering and environmental for WPB to Orlando segment

Begin station and rail infrastructure on entire corridor 2016

Peak construction on south segment

Begin testing on south segment

Start revenue service on south segment

Peak construction on north segment

2017

Finish construction on Orlando Airport station

Start revenue service to Orlando

